



Industry meeting: Suppliers to the Rural Sector

October 2022

Why are we all here?

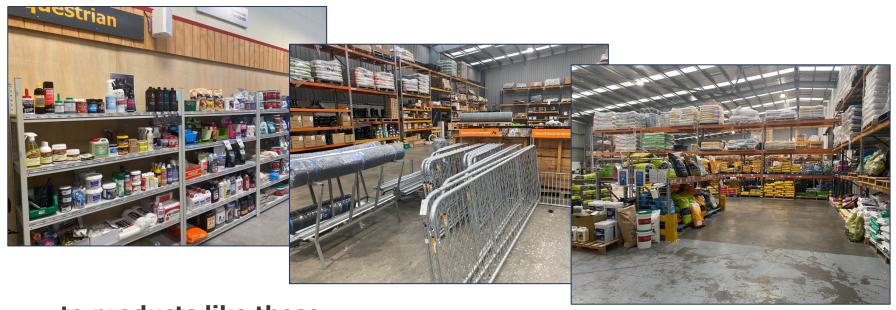




Connecting folk like these...



Why are we all here?



...to products like these



And we all know that the world has, and is changing...





Buying, selling, moving

Compliance

Traceability

'Clicks & mortar'



Why are we all here?

Present information on product master data

And for you, as suppliers why that the opportunity to get alignment around product master data is in your interests!

And to paraphrase Ashley present an "invitation for collective action"



Agenda

- Introductions
- Anti-trust compliance
- The merchant's view
- Master data
 - What? Why? How?
- Discussing the draft call to action / Q&A



GS1 Competition Law Caution

- GS1 operates under the GS1 Competition Law Caution. Strict compliance with competition laws is and always has been the policy of GS1.
- The best way to avoid problems is to remember that the purpose of the group is to enhance the ability of all industry members to compete more efficiently.
- This means:
 - There shall be no discussion of prices, allocation of customers, or products, boycotts, refusals to deal, or market share.
 - If any participant believes the group is drifting toward impermissible discussion, the topic shall be tabled until the opinion of counsel can be obtained.
- The full caution is available via the link below, if you would like to read it in its entirety: http://www.gs1.org/gs1-competition-law-caution



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How this all started ... an industry call-to-action (2015)



Barcodes and Verification

It has been recognised by many industry sectors both in New Zealand and globally, that the use of standardised barcode technology provides numerous business benefits. Product without barcodes or those with multiple or faulty bar codes are a significant issue for New Zealand retailers and the most obvious effect is the delays and inconvenience they cause customers especially at the checkout. From the retailers perspective, POS operators keying in barcode numbers creates risk of error and thus potentially lost revenue, inaccurate point-of-sale information, poor sales history and difficulties in managing stock levels

For these reasons, we are announcing to our supplier community of our intention to use the GS1 System (globally, the most commonly used) of barcodes in our operations effective January 1st 2009. We would encourage our suppliers to work collaboratively with us in this initiative.

To be effective, we encourage our suppliers to barcode all new products, promotional packages and newly packaged products, for both Retail and Trade unit items with the appropriate GS1 barcode printed on them in accordance with the GS1 barcode and quality standards.

We encourage also that all products currently supplied to us be accompanied by a GS1 verification (barcode test) report to ensure that the barcode works correctly

Globally standardised barcoding and verification (barcode testing) already applies throughout many industries in New Zealand (Grocery & Hardware in particular) and is seen as a relatively simple solution to those issues outlined above. We believe that this initiative will significantly enhance overall efficiency and productivity throughout the industry and will improve the service provided to our consumers.

The signatories to this letter pledge to work co-operatively and collaboratively with all parties to ensure that barcoding and verification is accomplished as smoothly as possible and with minimal disruption. Our desire is that the benefits offered by this initiative are demonstrated throughout the industry through efficiency gains and greater profitability.

For more information about product barcoding and verification, contact your retail merchandiser directly or Gary Hartley at GS1 New Zealand on 04 494 1063 or email, gary.hartley@gs1nz.org , www.gs1nz.org.















Rural Supplies/ Fruitfed Supplies, PGG Wrightson Limited



Aaron Gordon Retail Operations CRT New Zealand





What efficiencies have resulted from the combined efforts?

- Standardised identifiers (the GS1 Global Trade Item Number)
- Standardised scanning (EAN-13 barcode)

A common language for open supply chain transactions









What's next?

- Product Master Data (the focus today)
- Enhanced product identification
 - Batch control, expiry dates, serial numbers



- Recall processes
 - Can we get better?



Why collaboration makes sense ...

The value proposition for collaboration is strong for both for suppliers and for merchants.

- Good quality, complete master data for products is a 'table stake' for procurement, ranging, supply chain and online.
- This is not a 'Zero Sum Game', benefits accrue to both merchants and suppliers, especially with a coordinated sector-led initiative.

For suppliers:

- Having aligned requirements allows you to 'do the job once and share many' to all recipients, to globally-aligned and agreed standards
- Having this data synchronised to multiple trading partners via the same system in a method that abstracts you away from how the merchant receives the data (double the efficiency!)
- Improved data quality from GS1 data validation IP and GS1 support including human intervention



Anne Douglas, Fonterra Farm Source





Director Category, Marketing & Digital Innovation



Jono Pavey, Ruralco





Group Manager Farm Supplies



Troy Ballantyne, Farmlands





Head of Commercial Services



Agenda

Introductions

Anti-trust compliance

The merchant's view

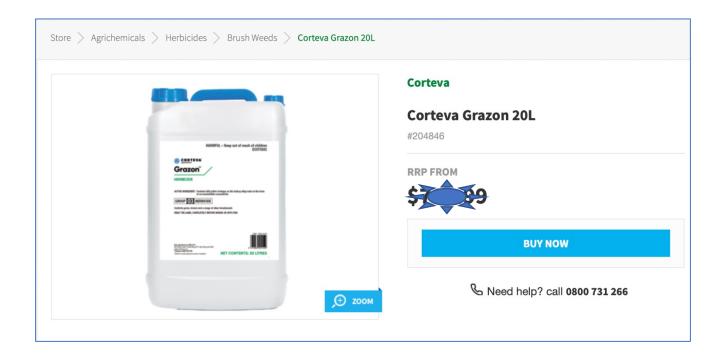
Master data

What? Why? How?

Discussing the draft call to action / Q&A



Standardised Product Master Data?





Master Product Data Attributes – wide & deep

- The GS1 National Product Catalogue has ~500 attributes (of thousands globally)
- Typically, a merchant will select 100-200 attributes for their suppliers to populate





The changing role of product master data

B2B - synchronisation of standardised product master data at a sector level <u>used</u> to be focussed on procurement and supply chain data

- Item master data (identifiers, classifications, descriptions, dimensions, packaging hierarchies, HAZMAT)
- Pricing (list, discounts, regional pricing, ullage)
- Availability (dates)

B2B2C – now the focus is also on the synchronisation of standardised data that may be consumer- or trade-facing

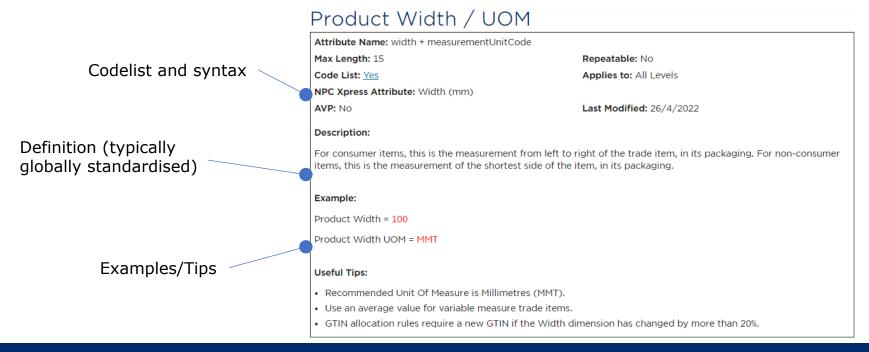
- Images / binary objects (e.g. 3D spin)
- Material data safety sheets
- Marketing messages
- Links to additional information (URLs to training videos, traceability, regulatory)





National Product Catalogue - Data Model

Each attribute has a standardised definition, as per the <u>GS1 Data Dictionary</u>





National Product Catalogue – Data Requirements



National Product Catalogue

A Service of GS1 Australia and GS1 New Zealand

National Product Catalogue Data Requirements by Industry Sector

May 2022

GS1 Australia:

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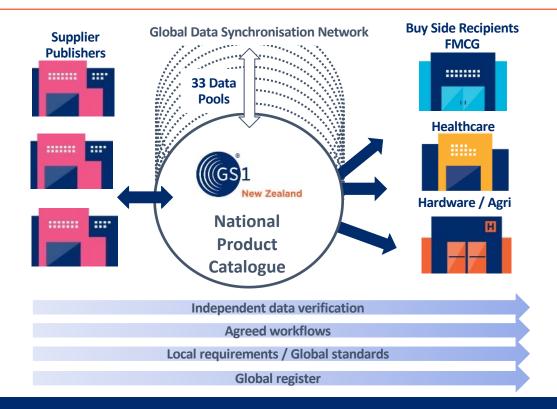
National Number 0800 10 23 56 www.gs1nz.org



https://support.gs1nz.org/hc/enus/sections/115000758628-Farmlands-Co-operative-Society

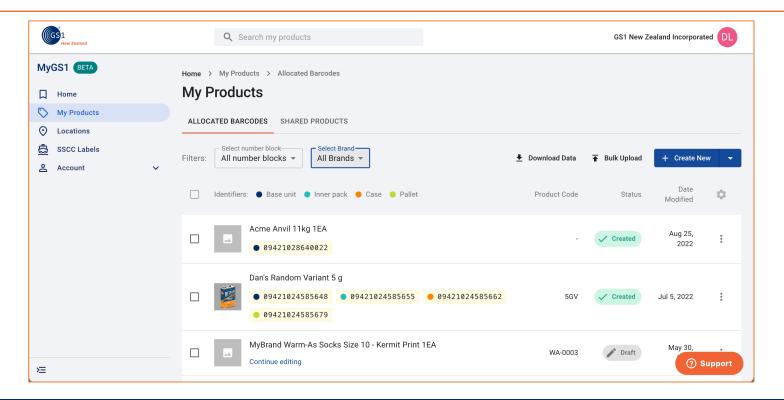


How the National Product Catalogue works





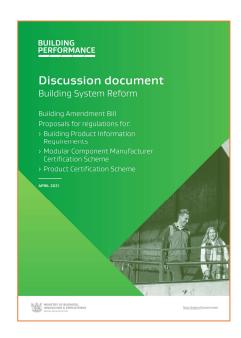
Making life easy for suppliers





Leveraging the opportunity presented by an allied sector

- The DIY/hardware/construction sector has been working with GS1 for many years locally & globally
 - In NZ ~100,000 item records, targeting 4 major merchants (M10, Mico, Placemakers, ITM)
 - A major extension of the National Product Catalogue is underway (~\$1m investment by GS1 on behalf of its members)
 - Designed to support ~1,000 attributes (globally aligned + local if required)
 - Designed to support increased product information legal requirements under the Building Amendment Act (2021) & tertiary regulations promulgated under this Act (2022)



Leveraging the opportunity presented by an allied sector

- Due-diligence has revealed an overlap of products & suppliers with current National Product Catalogue data sets.
 - This presents opportunities for rural merchants & suppliers to gain 'quick wins'
 - And increase the efficiency & value proposition of work already done by many of suppliers for an allied sector









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Call to action (historic) – delivering standardisation & efficiencies for all participants



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Q&A





Just one last thing... Product Passports



https://vimeo.com/476070897

